



***Pension and Health Care Liabilities in the Corporate Sector
An International Dialogue
May 25-26, 2006***

AGENDA

Thursday May 25th, 2006

7:30 PM: Registration, Welcome and Opening Remarks

Organizers will welcome participants with a drink in an adjacent room.

8:00 – 10:00 PM: Dinner and Introductions

During the course of dinner, each participant will have the opportunity to say a few words of introduction.

Friday May 26th, 2006

09:00 – 09:45 AM: Trustee and Plan Sponsor Perspectives

Chair: - Ambachtsheer, Keith – Professor, *University of Toronto*

Panel: - Amos, Charles – Board Secretary, *ICI Pension Fund*
- Bronkhorst, Peter – Managing Director, *Shell Asset Management Company*
- Hitchen, Chris – Chief Executive, *RailPen*
- Robinson, Alan – Chairman of Trustees, *RWE Npower*

09:45 – 10:30 AM: Labor Perspectives

Chair: - Freeman, Richard – Professor and Faculty Co-Chair, *Harvard University*

Panel: - Almeida, Beth – Senior Research Economist, *International Association of Machinists and Aerospace Workers*
- Blitzstein, David – Director of Negotiated Benefits Department, *United Food and Commercial Workers*
- Ghilarducci, Teresa – Professor, *University of Notre Dame*
- Krinsky, Robert – Chairman Emeritus, *The Segal Company*

10:30 – 11:00 AM: Tea and Coffee

11:00 – 11:45 PM: The Bankruptcy “Solution”.

Chair: - Lisson, Jim – Partner, *Fasken Martineau*

Panel: - Almeida, Beth – Senior Research Economist, *International Association of Machinists and Aerospace Workers*
- Farley, Honourable James – Retired Justice, *Supreme Court of Ontario*
- Gold, Murray – Head of Pensions and Benefits Group, *Koskie Minsky LLP*
- O’Reilly, Hugh – Head of Pension and Benefits Group, *Cavalluzzo*

11:45 – 12:30 PM: Wall Street Solutions I: Pricing the Components of Risk

Chair: - MacLachlan, Jim – Director of Pension Services, *Standard & Poor's*

Panel: - Amlan, Roy – Director, *Credit Suisse*
- Kelly, James – Managing Director, *UBS*
- Orszag, Michael – Head of Global Research Services, *Watson Wyatt*
- Scheuenstuhl, Gerhard – Managing Director, *Risklab*.

12:30 – 1:30 PM: Organizers' Lunch: Led by Richard Freeman and Keith Ambachtsheer

1:30 – 2:30 PM: Wall Street Solutions II: Products and Prospects

Chair: - Clark, Gordon L. – Professor and Department Head, *Oxford University*

Panel: - Hindocha, Divyesh – Global Director of Consulting, *Mercer Investment Consulting*
- Jones, Stewart – Director, *UBS*
- Mayer, Colin – Professor and Dean of Said Business School, *Oxford University*
- Mills, Ian – Vice President, *Credit Suisse*
- Semenko, Maria – Vice President, *Lazard*

2:30 – 3:15 PM: Compensation Systems for the 21st Century.

Chair: - Monk, Ashby – PhD Candidate, *Oxford University*

Panel: - Farnish, Christine – Chief Executive, *NAPF*
- Gilmer, Lawrence – Director of Compensation and Benefits, *Wachovia Corporation*
- Klein, James – President, *American Benefits Council*
- Martin, Ray – Consultant, *Mercer Human Resource Consulting*
- Urwin, Roger – Global Head of Investment Consulting, *Watson Wyatt*

3:15 – 3:30 PM: Tea and Coffee

3:30 – 4:15 PM: Regulation and Public Policy

Chair: - Hebb, Tessa – Senior Research Associate, *Harvard and Oxford Universities*

Panel: - Ford, Charles – Senior Analyst, *The Government Accountability Office*
- Gustafson, David – Chief Policy Actuary, *Pension Benefit Guaranty Corporation*
- Jeszeck, Charlie – Assistant Director, Education Workforce and Income Security issues, *The Government Accountability Office*
- Young, Andrew – Directing Actuary, *Pension Protection Fund*
- Weller, Christian – Senior Economist, *Center for American Progress*

4:15 PM: Farewell and Adjournment